

# Chevron Houston Marathon Run for a Reason Charity Program

Thank you for your interest in our Run for a Reason charity program.

Please see below for general information and how to request an application for the 2016-2017 season.

This information and program requirements are subject to change.

# **FAQ**

# How does the Run for a Reason program work?

The Run for a Reason program is designed to help charities receive much needed financial support through the Houston Marathon Committee's annual events: The RFAR Kickoff Party, the Chevron Houston Marathon, Aramco Houston Half Marathon and the ABB 5K. Everyone who registers for a race is encouraged to raise money for one of the official charities.

Runners and non-runners collect donations from family, friends, coworkers, etc. on behalf of an official charity of their choice. The Run for a Reason program strengthens ties between the running community and charities and also provides much needed financial support for the underserved.

Funds are never given directly to a charity from the marathon, as the Houston Marathon Committee is itself a not-for-profit 501(c) 4 organization. Race registration fees are used solely to cover event costs and are never redistributed to official charities. Each charity is responsible for overseeing its own fundraising campaign, and the total amount of money raised relates directly to the efforts of the charity.

## What are the requirements for getting involved?

Organizations must apply to become an official charity. Applications are sent via e-mail each winter and must be returned via USPS or delivery by the specified deadline. Information about how to request an application is included at the end of this document. In addition to the application, the HMC requires a list of the charity's current Board of Directors, a copy of its 501(c) 3 status letter, Better Business Bureau (BBB) accreditation report, Charity Navigator rating, GuideStar information, most current 990 and related audit, Medical Director's name (if applicable), and other items.

A crucial part of the application process involves the charity's current status with the BBB, Charity Navigator, or GuideStar. The HMC uses these reporting agencies to evaluate the validity of a charitable organization. Please check with each agency for more information on their requirements, application and renewal processes. If your charity is not currently accredited by the BBB or a member of one of these agencies, we strongly suggest you contact them as soon as possible. It may take a significant amount of time for your information to be processed by these agencies.

After each race season, the HMC evaluates the performance of the previous year's official charities. Organizations that do not participate in the required events, do not raise the minimum amount required and/or mismanage their RFAR campaign will not be eligible to apply for the following year's Run for a Reason program and must wait at least one year before reapplying. The HMC reserves the right to review each charity's performance on a case-by-case basis before rendering a final decision about whether a charity is eligible to apply for the following year's event.

The Run for a Reason Selection Committee reserves the right to select charities it deems relevant to the organization and limit the number of "same cause" charities within the program.

Once the 2016-2017 charities have been selected, the list is final and no additional charities will be added.

If you contact the HMC office after the application deadline, your organization can be placed on a list to receive an application for the following year. The last day to request an application for the 2016-2017 season is February 26, 2016. The HMC does not accept charities mid-season and will not consider applicants after the deadline. To become an official charity, you must apply within the time frame specified. If your contact information changes after you have signed up to receive an application, please notify the HMC office or risk not receiving an application. Applications are sent via email only.

One of the most important components of the application involves your charity's Run for a Reason promotional plan. Because the HMC selects a limited number of charities out of the many applicants, each official organization should fully utilize the opportunity presented. The HMC will evaluate the program you intend to employ to ensure that **all** charities will perform at an acceptable level in the coming race year. Your program plan should include information about what human resources you intend to use as well as how you will market your program to your constituents and the running community.

## Who generally participates in the Run for a Reason program?

Many runners are already involved with a charity and decide to use the Houston Marathon Committee's events as an additional avenue to support their favorite cause. Official charities promote the program through their newsletter, website or word of mouth within their constituency. Even those who have never participated in a road race before can get involved in the excitement of our events while raising money for those in need. Anyone can become a fundraiser for a charity; they do not need to be a runner. We encourage official charities to reach out to those who do not run, but still want to show their support by becoming a fundraiser.

Official charities are encouraged to contact local running clubs, marathon training groups and area road races to promote their cause. Some even recruit runners to the program by sending volunteers to running "hot spots." Visibility in the local running community is an important aspect of any charity's Run for a Reason program.

# How are donations collected?

Official charities in the Run for a Reason program will have a dedicated donation page on the Houston Marathon Committee's website. In addition, fundraisers build a personal donation page which is linked to the associating charity's page. This set up process is simple and allows each fundraiser to see in real time exactly how much money they have raised.

Additional online tools are available to help fundraisers. Anyone can sign up for a free Run for a Reason donation page on the HMC's website, which can easily be customized with a picture and personal message. Participants email potential donors with the link to their personal page and a request a donation. Donors can simply pull out their credit cards and contribute without having to write a check, find a stamp and get to a mailbox, thus making giving online easy! Tax deductible receipts and acknowledgments are sent to all donors.

Personal donation pages are available for all individuals, not just race participants. Raising money through a personal donation page is simple, speedy, and available to all. Please note that creating a personal donation page <u>does not</u> register anyone into our races. All donations must to be processed through the fundraiser's page on the HMC website, and not through another website.

**Important information about donation pages:** The online donation system is maintained by an outsourced technology vendor. This company provides fundraising management solutions for hundreds of races and other sporting events across the country. There are fees and details involved with using this software that pertain to the official charities only. This information will be discussed at Charity Orientation. There are no fees assessed to any fundraiser.

There are no fees incurred by collecting cash or check donations through offline means. All such contributions go directly to the charity. Checks written to a charity should always include the fundraiser's name in the memo line and be sent directly to that charity's office, not the Houston Marathon office. It is required that each official charity promptly enter offline donations into their account. This information must contain: donor name, amount, address, phone and email. This information is used for verification purposes only. Each charity is required to send every donor an acknowledgement and tax deductible receipt.

# **Program Training**

The HMC hosts a mandatory, hands-on training in the Spring. The Charity Administrator from each official charity must attend this session to learn about program revisions, the online system, policies, procedures, expectations and other important details regarding the program. The HMC reserves the right to exempt certain official charities from attending Orientation. If a non-exempt Charity Administrator does not attend the Orientation, that charity will be removed from the program.

# When do I receive the money from online donations?

Approximately every month checks/direct deposits are made to the charities that have received online donations. Significant donations continue to come in even after the event concludes, so we close down the online donation tool one month after race weekend. Organizations will receive a final check within 30 days after fundraising ends.

## How do I know how much money we've raised?

Each official charity is given a unique username and password which allows them to access the online "administrative tools," which display donations in real time. This system displays the donation amounts and information about the donors, fundraisers and runners. These tools are available exclusively for participating charities; the general public cannot gain access to this information.

Official charities are required to report the total amount of money raised each year. This includes online and offline fundraising totals. The HMC also requires an estimate of the total amount raised that will remain in the Houston area and of the administrative costs associated with participating in the Run for a Reason program.

# What costs are involved with being an official charity?

All official charities incur a one-time annual fee of \$150. This fee covers the hard costs that the Houston Marathon Committee incurs on behalf of the charities, including tent and table rentals at the Run for a Reason Kickoff Party, hands-on computer training, etc.

All official charities are required to purchase a minimum of five (5) race entries. The registration fees are \$135 (full) and \$115 (half). These entries are to be used as fundraising tools.

Charities may choose to offer special incentives or awards to fundraisers, and these costs should be considered while financially planning for the program.

# What special opportunities are there for official charities?

## Run for a Reason Kickoff Party

The Run for a Reason Kickoff Party is held in June of each year. We draw runners out to the party by offering free "In Training" T-shirts, charity shirts, food, music, etc. Official charities are required to attend and are given a table and chairs. Many organizations choose to bring a "pop-up" tent, hang banners within their assigned section and offer "give-a-ways". Charities garner much support for their Run for a Reason campaign simply by talking about their organization's cause. The Kickoff Party is a wonderful opportunity for charities to meet the local running community and recruit participants to run, donate or fundraise on an organization's behalf.

#### **Hoopla Station**

Each official charity is encouraged to have a Hoopla station on race day. This is a group of cheering fans posted along the race course. We try to spread "Hoopla" all along the race route to encourage runners on their long journey. This is an excellent way to promote your organization, recognize participants who support your cause, see the race, and get involved in the excitement on race day. Official charities can have as many Hoopla stations as they like. Hoopla stations are available to any group, not just official charities. The Houston Marathon Committee keeps a list of Hoopla stations. If you are considering applying for next year, we encourage you to inform us and have a Hoopla station to taste the excitement!

### **Refueling Station**

Official charities are encouraged to staff a refueling station along the race course. This not only gives the organization exposure to every runner, but also shows support to their dedicated runners. The charities are welcome to wear their own branded apparel, have signage, etc. This is a great opportunity and greatly needed by the runners.

### **Charity Village**

Within the Post Race Party Zone is Charity Village. Located across the street from the George R. Brown Convention Center, this area is a great place for runners to celebrate their accomplishment with families and friends on race day. Official charities are encouraged to have representation. This is the perfect opportunity to thank runners who ran on your organization's behalf as well as collect last minute donations. A table and chairs are provided at Charity Village. Organizations are welcome to bring a 10x10 tent, snacks, etc for their runners.

Each official charity is required to have a Hoopla Station, a Refueling Station, or presence within Charity Village, and are welcome to have all.

# How much money should our organization raise?

The Houston Marathon sets a minimum fundraising level for all charities. Demand for participation in the program is very high, with more than 130 charities applying every year.

□ First Year - \$3,000+
□ Second Year - \$6,000+
□ Third Year and every year thereafter - \$10,000+

Charities that do not raise the minimum amount will not be accepted the following year, and can reapply for a spot in the program after one year.

# How much time is involved in being an official charity?

The amount of time that each charity dedicates to Run for a Reason program varies greatly. However, the most successful fundraising results do not happen by chance. To bring in a significant amount of money through the program requires a significant amount of effort on behalf of your organization.

There are requirements for the program. Official Charity Administrators must attend an orientation meeting in the spring. In addition, charities need to prepare for, and be present at the Run for a Reason Kickoff Party and participate in race day activities. Other requirements apply and will be detailed on the application. A final fundraising report is due after the event.

Beyond these standard requirements, there are several other things to consider:

□ How will you inform your constituents of the program?
☐ How will you recruit runners/fundraisers to your RFAR campaign?
□ Who will be the one person responsible for managing your race entries?
□ Once people have signed up for the race, how are you going to keep them motivated to raise money?
□ Who will handle questions from runners/fundraisers regarding personal donation pages and race weeken
procedures?
☐ How will you track and collect offline donations?
□ Who will handle the accounting and reporting of these funds?
□ Who will send out receipts acknowledging offline donations made to your charity?
☐ How will you thank those who raise funds for your cause?
□ Will you host parties or social events for your runners/fundraisers?
□ Will you offer incentives to runners/fundraisers that raise a set amount of money?
□ Will you recognize your top fundraisers in your newsletter or at an event?
□ Who will be in charge of your Kickoff Party tent?
□ Who will be in charge of your Hoopla station?

# How can I motivate my charity's runners/fundraisers?

☐ Who will be in charge of your Charity Village tent?

Many official charities establish special incentives for program participants. You can also host events for your runners, such as a happy hour after the race or a carbo-loading lunch during marathon weekend. Many charities host an appreciation event in the days or weeks following the race, while other avenues for recognition include the charity's newsletter or website. The possibilities are endless!

# What do race participants do on race weekend?

Runners in the marathon, half marathon and 5K pick up their registration packet at the EXPO, held on the Friday and Saturday of race weekend at the George R. Brown Convention Center (GRB). Participants may not pick up their packets on race day. The registration packet contains the runner's participation T-shirt, gear check tag, timing device, food ticket, bib, final instructions, maps, etc. All participants are required to wear their assigned bib and timing device during the race.

Participants who donate or raise at least \$350 are called "HEROE'S". In addition to the standard runner's packet, they should visit the Run for a Reason kiosk to receive a custom back bib, pre-race private bathroom access, tech cap and other great perks

# How do I apply for the 2016-2017 season?

To receive a 2016-2017 Run for a Reason charity application, please send the following information, in the order listed, and before February 26, 2016 to Kimberly Hall at <a href="mailto:kimberly@houstonmarathon.com">kimberly@houstonmarathon.com</a>

Charity Name
Contact Name
Email
Address
City, State, Zip
Phone Number
Website
Charity Mission Statement

Your organization will be added to the list of charities receiving applications for the upcoming season. If your contact information changes, it is your responsibility to inform the Houston Marathon Committee office before February 26, 2016. Applications are sent via email only. The Houston Marathon Committee will NOT follow up on rejected, bounce back, etc emails. Completed applications must be returned via personal delivery or mail service. Completed applications cannot be emailed nor faxed. If you have any further questions, please contact Kimberly Hall at 713.957.3453.

Thank you for your interest in our Run for a Reason charity program.